



VIA SEDAR

October 27, 2020

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: VEXT Science, Inc.**

In connection with the final Short Form Prospectus of VEXT Science, Inc. dated October 27, 2020 (the "**Prospectus**"), we consent to the references to our name on pages (iii) and (v) and under the headings "Legal Matters", "Interest of Experts" and "Enforcement of Judgements against Foreign Persons and Companies" and consent to the use of our firm's name and reference to our opinion under the heading "Eligibility for Investment" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

*"McMillan LLP"*