

Suite 1605, 1166 Alberni Street Vancouver, BC Canada V6E 3Z3

June 28, 2022

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames:

## Re: Pangenomic Health Inc. (the "Company")

We refer to the prospectus of Pangenomic Health Inc. dated June 28, 2022 relating to qualifying the distribution of an aggregate of 7,365,999 units of Pangenomic Health Inc. upon the deemed conversion of subscription receipts of Pangenomic Health Inc. and meeting the eligibility requirements for the listing of the common shares of Pangenomic Health Inc. on the Canadian Securities Exchange.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated June 28, 2022 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2021 and 2020;
- Consolidated statements of operations loss and comprehensive loss, changes in shareholders' equity, and cash flows for the years ended December 31, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor in a non-offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP

/s/ SATURNA GROUP CHARTERED PROFESSIONAL ACCOUNTANTS LLP