



COGNETIVITY NEUROSCIENCES LTD.
Suite 2250 – 1055 West Hastings Street
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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting of the shareholders of Cognetivity Neurosciences Ltd. (the “**Company**”) will be held at Suite 2250, 1055 West Hastings Street, Vancouver, British Columbia Canada, on Thursday, December 15, 2022, at 11:30 a.m., local time (the “**Meeting**”), for the following purposes (the “**Notice**”):

1. to table the consolidated financial statements of the Company for its financial years ended January 31, 2022 and January 31, 2021, the report of the Company’s auditor and the related management’s discussion and analysis thereon;
2. to fix the number of directors of the Company at six (6);
3. to elect directors of the Company for the ensuing year; and
4. to appoint MNP LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year.

An Information Circular accompanies this Notice of Meeting and contains further details of the matters to be considered at the Meeting.

No other matters are contemplated for presentation to the Meeting, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

To vote your Common Shares you must vote by choosing one of the voting options provided on the enclosed form of Proxy (the “**Proxy**”). Please follow the instructions given on the enclosed Proxy for the voting method you choose and ensure that your submitted Proxy is received by TSX Trust Company **before** 11:30 a.m. (Pacific Time) on Tuesday, December 13, 2022 (the “**Proxy Deadline**”).

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

Dated at Vancouver, British Columbia, Canada, November 16, 2022.

BY ORDER OF THE BOARD

“*S/Sina Habibi*”

Sina Habibi
Chief Executive Officer