## FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

## MANAGEMENT CERTIFICATION

Form) being submitted hereunder to	rting issuer noted below have examined this Form 13-501F1 (the the Alberta Securities Commission and certify that to my ble diligence, the information provided in the Form is complete		
"Norman Tan"	Date: March 25, 2021		
Name: Norman Tan Title: Chief Financial Officer			
Reporting Issuer Name:	Perk Labs, Inc.		
End date of previous financial year:	November 30, 2020		
Type of Reporting Issuer:	<ul><li>[ X] Class 1 reporting issuer</li><li>[ ] Class 3B reporting issuer</li></ul>		
Highest Trading Marketplace:	CSE		
Market value of listed or quoted equity Symbol	uity securities: PERK		
1st Specified Trading Period (dd/m	m/yy) <u>01/12/19</u> to <u>29/02/20</u>		
Closing price of the security in the series on the last trading day of the strading period in which such secur listed or quoted on the highest marketplace	pecified rity was $$0.095$ (i)		

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<u>14</u> (ii)	1,024,577	
Market value of class or series	(i) x (ii) (A)	\$ <u>13,397,335</u>	
2nd Specified Trading Period (dd/mm/yy) Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	01/03/20 \$ 0.115	to <u>31/05/20</u> (iii)	
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period  Market value of class or series	(iii) x (iv) (B)	\$\frac{41,505,253}{16,273,104}	
3rd Specified Trading Period (dd/mm/yy) Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	01/06/20 \$ 0.055	to 31/08/20 (v)	
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<u>1</u> (vi)	42,351,289	
Market value of class or series	(v) x (vi) (C)	\$ <u>7,829,321</u> 	

4th Specified Trading Period (dd/mm/yy)		01/09/20	to 30/11/20	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$ <u>0</u>	0.045		(vii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period  Market value of class or series		(vii) x (viii)  (D)	627,495 \$ <u>6,868,7</u>	237
5th Specified Trading Period (dd/mm/yy) Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$	N/A	to	_ (ix)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period  Market value of class or series		(ix) x (x) (E)	\$	
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))	\$	11,091,999		_(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

## Fair value of outstanding debt securities:

(Participation Fee plus Late Fee)

(Provide details of how value was determined)		\$ <u>N/A</u> (2)
Capitalization for the previous financial year	(1) + (2)	\$ 11,091,999
Participation Fee		\$ _500.00
Late Fee, if applicable		\$ <u>N/A</u>
Total Fee Payable		\$ <u>500.00</u>