Glance Technologies Inc.

TO: British Columbia Securities Commission, as Principal Regulator

AND TO: Alberta Securities Commission Ontario Securities Commission

RE: Notice Declaring Intention to be Qualified Under National Instrument 44-101 – *Short Form Prospectus Distributions* ("NI 44-101")

Glance Technologies Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

GLANCE TECHNOLOGIES INC.

By: "Penny Green" (signed)

Name: Penny Green Title: President and Chief Operating Officer