CHITOGENX INC.

TO: Autorité des Marchés Financiers

Alberta Securities Commission

British Columbia Securities Commission

Manitoba Securities Commission

New Brunswick Securities Administration Branch Newfoundland and Labrador Securities Commission Northwest Territories Superintendent of Securities

Nova Scotia Securities Commission Nunavut Registrar of Securities Ontario Securities Commission

PEI Securities Office

Saskatchewan Financial and Consumer Affairs Authority

Yukon Registrar of Securities Canadian Securities Exchange

AND TO: ERNST & YOUNG, LLP

900 Boul. De Maisonneuve Ouest

Bureau 2300

Montréal, QC, H3A 0A8

AND TO: GUIMOND LAVALLÉE, CHARTERED PROFESSIONAL ACCOUNTANTS

CORPORATION

7055 Taschereau Blvd

Bureau 500

Brossard, QC J4Z 1A7

RE: NOTICE OF CHANGE OF AUDITORS (THE "NOTICE")

CHITOGENX INC. (the "Corporation")

Issuer No.: 00037950

NOTICE IS HEREBY GIVEN by the Corporation pursuant to Part 4.11 of National Instrument 51-102 ("**NI51-102**"), as follows:

- a) Ernst & Young LLP, ("E&Y"), resigned as auditor of the Corporation, effective as of April 14, 2023.
- b) Guimond Lavallée Inc. ("Guimond Lavallée") was appointed as auditor of the Corporation, effective as of April 14, 2023.

In accordance with Part 4.11 of NI51-102 we confirm that:

- a) E&Y was asked to resign as auditor, at the request of the Corporation, to facilitate the appointment of Guimond Lavallée as successor auditor of the Corporation;
- b) The resignation of E&Y (the "**Predecessor Auditor**") and the appointment of Guimond Lavallée as auditor of the Corporation (the "**Successor Auditor**") were considered and recommended by the Audit Committee and approved by the Board of Directors of the Corporation;
- c) The auditor's reports of the Predecessor Auditor on the financial statements of the Corporation for the two years ended January 31, 2022 and 2021 did not contain any modifications as to departures from generally accepted accounting principles or limitation in the scope of the audit; and
- d) There are no reportable events.

Dated this 14 day of April, 2023

CHITOGENX INC.

Per: <u>"Guy Paul Allard"</u> Vice President Legal Affairs and Corporate Secretary