

## ORTHO REGENERATIVE TECHNOLOGIES INC.

### NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of the shareholders of Ortho Regenerative Technologies Inc. (the "**Corporation**") will be held at the Corporation's registered office at 16667, Hymus Blvd., Kirkland, QC, and simultaneously through an online videoconference at [Teams Videoconference Link - AGSM Ortho Regenerative Technologies Inc.](#) on **July 21, 2022 at 10:00a.m. EST**, for the following purposes:

1. To receive and consider the financial statements of the Corporation for the fiscal year ended January 31, 2022 together with the auditors' report thereon;
2. To elect the directors for the ensuing year or until their successors are appointed;
3. To appoint the auditors of the Corporation for the ensuing year and authorize the directors to fix the remuneration to be paid to the auditors;
4. To consider, and if deemed advisable, to pass, with or without variation, a special resolution authorizing the amendment of the Corporation's articles of incorporation to change the name of the Corporation to one of the following names: " Suregenix Inc.", "Chitogenx Inc.", "Vaskar Inc." or such other name as the Board may determine in its discretion and acceptable to the CSE, as more particularly described in the accompanying management information circular of the Corporation dated June 20, 2022 (the "**Circular**");
5. To consider, and if deemed advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders approving the amendment of the Equity Incentive Plan from a rolling 5% plan to a 10% fixed plan, as more particularly described in the accompanying Circular;
6. To consider, and if deemed advisable, to re-approve the Corporation's rolling 10% Share Option Plan of the Corporation; and
7. To transact such other matters as may properly be brought before the Meeting.

Full particulars of all the foregoing matters are set forth in the accompanying Circular. The Circular and this notice of meeting are available electronically under the Corporation's profile on SEDAR at [www.sedar.com](http://www.sedar.com).

**As part of its precautionary measures in response to COVID-19, the Corporation **STRONGLY RECOMMENDS** that Registered Shareholders exercise their right to vote by proxy **PRIOR TO THE MEETING** either by mail, online or by telephone, following the directions in the accompanying Circular. The Corporation also **STRONGLY RECOMMENDS** that Registered Shareholders join the Meeting **VIA VIDEOCONFERENCE ONLY**. Shareholders joining the Meeting by videoconference will have an equal opportunity to participate in the Meeting and engage with the Corporation's Management but will not be able to vote. Management will answer questions following the formal portion of the Meeting.**

Shareholders of record at the close of business on June 20, 2022 will be entitled to receive notice of and vote at the Meeting except to the extent that a person has transferred any Class "A" shares of the Corporation after that date and the transferee of those shares properly establishes ownership of such shares and requests, not later than the commencement of the Meeting, that the transferee's name be included in the list of shareholders eligible to vote at the Meeting, in which case the transferee is entitled to vote such shares at the Meeting.

SIGNED IN KIRKLAND, QUEBEC, ON JUNE 20, 2022

By Order of the Board of Directors of  
ORTHO REGENERATIVE TECHNOLOGIES INC.

(signed) *Philippe Deschamps*  
Philippe Deschamps  
President and Chief Executive Officer

**IMPORTANT: As part of its precautionary measures in response to COVID-19, the Corporation STRONGLY RECOMMENDS that Registered Shareholders exercise their right to vote by proxy PRIOR TO THE MEETING. To be valid, proxies must be deposited with the transfer agent of the Corporation, namely Computershare Investor Services, to the attention of its Proxy Department, in Toronto, not later than 10:00a.m (Toronto time) on July 19, 2022. Your shares will be voted in accordance with your instructions as indicated on the proxy. A Circular is attached to the present Notice.**