

ORTHO REGENERATIVE TECHNOLOGIES INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of the shareholders of Ortho Regenerative Technologies Inc. (the "**Corporation**") will be held at the Corporation's head office, 16667 Hymus Blvd., Kirkland, Quebec, H9H 4R9, on July 23, 2020, at 10:30 a.m. EST and simultaneously **by telephone conference at 1-888-231-8191, conference ID: 4168758**, for the following purposes:

1. To receive and consider the financial statements of the Corporation for the fiscal year ended January 31, 2020 together with the auditors' report thereon;
2. To elect the directors for the ensuing year or until their successors are appointed;
3. To appoint the auditors of the Corporation for the ensuing year and authorize the directors to fix the remuneration to be paid to the auditors;
4. To approve amendments to the Corporation's existing share option plan (the "**Option Plan**") extending the maximum term of any options granted under the Option Plan to 8 years. See "Amendment of Stock Option Plan" in the Circular.; and
5. To transact such other matters as may properly be brought before the Meeting.

Full particulars of all the foregoing matters are set forth in the accompanying Management Information Circular. The Management Information Circular and this notice of meeting are available electronically under the Corporation's profile on SEDAR at www.sedar.com.

As part of its precautionary measures in response to COVID-19, the Corporation STRONGLY RECOMMENDS that Registered Shareholders exercise their right to vote by proxy PRIOR TO THE MEETING either by mail, online or by telephone, following the directions in the accompanying Management Information Circular. The Corporation also STRONGLY RECOMMENDS that Registered Shareholders join the Meeting BY TELEPHONE ONLY. Shareholders joining the Meeting by telephone conference will be able to listen but will not be able to vote. Management will answer questions following the formal portion of the Meeting.

Shareholders of record at the close of business on June 17, 2020 will be entitled to receive notice of and vote at the Meeting except to the extent that a person has transferred any Class "A" shares of the Corporation after that date and the transferee of those shares properly establishes ownership of such shares and requests, not later than the commencement of the Meeting, that the transferee's name be included in the list of shareholders eligible to vote at the Meeting, in which case the transferee is entitled to vote such shares at the Meeting. Shareholders who are unable to be present at the Meeting are encouraged to return the enclosed form of proxy indicating your voting instructions, for use at the Meeting.

By Order of the Board of Directors of
ORTHO REGENERATIVE TECHNOLOGIES INC.

(signed) Claude LeDuc
Claude LeDuc
President and Chief Executive Officer

Montreal, June 22, 2020

IMPORTANT: Shareholders may exercise their rights by attending the meeting or by completing a form of proxy. Should you be unable to attend the meeting in person, kindly complete, date and sign the enclosed proxy form and return it in the envelope provided for that purpose. To be valid, proxies must be deposited with the transfer agent of the Corporation, namely Computershare Investor Services, to the attention of its Proxy Department, in Toronto, not later than 5:00 p.m. (Toronto time) on July 21, 2020. Your shares will be voted in accordance with your instructions as indicated on the proxy. A Management Information Circular is attached to the present Notice.