

ORTHO REGENERATIVE TECHNOLOGIES INC.

TO: **Autorité des Marchés Financiers**
Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Administration Branch
Newfoundland and Labrador Securities Commission
Northwest Territories Superintendent of Securities
Nova Scotia Securities Commission
Nunavut Registrar of Securities
Ontario Securities Commission
PEI Securities Office
Saskatchewan Financial and Consumer Affairs Authority
Yukon Registrar of Securities
Canadian Securities Exchange

AND TO: **MNP, LLP**
1155, Boul. René-Lévesque O.
23e étage
Montréal, QC
H3B 2K2

AND TO: **Ernst Young, LLP**
800, Boul. René-Lévesque O.
Bureau 1900
Montréal, QC
H3B 1X9

RE: **NOTICE OF CHANGE OF AUDITORS (THE “NOTICE”)**

NOTICE IS HERE BY GIVEN pursuant to Part 4.11 of National Instrument 51-102 (“NI51-102”) that, on the advice of the Audit Committee of Ortho Regenerative Technologies Inc. (the “**Corporation**”), the Board of Directors of the Corporation resolved that:

- a) Management of the Corporation would request the resignation of MNP LLP, (“MNP”), as auditor of the Corporation effective December 13, 2017.
- b) Ernst Young LLP, (“EY”), be appointed as auditor of the Corporation to be effective December 13, 2017.

In accordance with Part 4.11 of NI51-102 we confirm that:

- a) MNP, was asked to resign as auditor of the Corporation to facilitate the appointment of EY; the request was accepted on December 13, 2017;
- b) MNP, has not expressed any reservation or modified opinion in its reports for the most recently completed fiscal year of the Corporation;
- c) The resignation of MNP and appointment of EY as auditor of the Corporation were considered and approved by the Audit Committee and the Board of Directors of the Corporation;
- d) No reportable events as defined in NI51-102 have occurred between the Corporation and MNP.

Dated this 13th day of December, 2017

Ortho Regenerative Technologies Inc.

Per: "Jo-Anne Mainuy-Piché"
Vice President Finance & Chief Financial Officer