

ORTHO REGENERATIVE TECHNOLOGIES INC.

NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**Meeting**") of the shareholders of Ortho Regenerative Technologies Inc. (the "**Corporation**") will be held at:

Place: Holiday Inn Pointe-Claire 6700 Trans-Canada Highway Pointe Claire, QC H9R 1C2
(Chardonnay Room)

Date: July 26, 2016

Time: 10:30 a.m. (Montreal time)

for the following purposes:

1. To receive and consider the financial statements of the Corporation for the 359-day fiscal year ended January 31, 2016 and the auditors' report thereon;
2. To elect the directors of the Corporation who will serve until the end of the next annual shareholders' meeting or until their successors are appointed;
3. To appoint the auditors of the Corporation for the ensuing year and authorize the directors to fix the remuneration to be paid to the auditors; and
4. To transact such other matters as may properly be brought before the Meeting.

Full particulars of all the foregoing matters are set forth in the accompanying Management Information Circular. The Management Information Circular and this notice of meeting are available electronically under the Corporation's profile on SEDAR at www.sedar.com.

Shareholders are invited to attend the Meeting. Shareholders of record at the close of business on June 21, 2016 will be entitled to receive notice of and vote at the Meeting except to the extent that a person has transferred any Class "A" shares of the Corporation after that date and the transferee of those shares properly establishes ownership of such shares and requests, not later than the commencement of the Meeting, that the transferee's name be included in the list of shareholders eligible to vote at the Meeting, in which case the transferee is entitled to vote such shares at the Meeting. Shareholders who are unable to be present at the Meeting are requested to date, sign and return, in the envelope provided for that purpose, the enclosed proxy for use at the Meeting.

By Order of the Board of Directors of
ORTHO REGENERATIVE TECHNOLOGIES INC.

(signed) *Michael Buschmann*
Michael Buschmann
Secretary

Montreal, June 23, 2016

IMPORTANT: Shareholders may exercise their rights by attending the meeting or by completing a form of proxy. Should you be unable to attend the meeting in person, kindly complete, date and sign the enclosed proxy form and return it in the envelope provided for that purpose. To be valid, proxies must be deposited with the transfer agent of the Corporation, namely Computershare Investor Services, to the attention of its Proxy Department, in Toronto, not later than 5:00 p.m. (Toronto time) on July 22, 2016. Your shares will be voted in accordance with your instructions as indicated on the proxy. A Management Information Circular is attached to the present Notice.