

April 29, 2016

Alberta Securities Commission
Autorité des Marchés Financiers
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Administration Branch
Newfoundland and Labrador Securities Commission
Northwest Territories Superintendent of Securities
Nova Scotia Securities Commission
Nunavut Registrar of Securities
Ontario Securities Commission
PEI Securities Office
Saskatchewan Financial and Consumer Affairs Authority
Yukon Registrar of Securities
and
Canadian Securities Exchange

Dear Sir/Madam:

Re: Ortho Regenerative Technologies Inc.

We refer to the prospectus of Ortho Regenerative Technologies Inc. (the "Company") dated April 29, 2016 relating to the distribution by Manitex Capital Inc. as a Dividend-in-Kind of 1,256,127 Class A Common Shares of Ortho Regenerative Technologies Inc (the "Prospectus").

We hereby consent to being named in the Prospectus and to the use of our report dated April 29, 2016 to the shareholders of the Company on the following financial statements of the Company:

- a. Statement of Financial Position as at January 31, 2016
- b. Statements of Loss and Comprehensive Loss, Changes in Equity and Cash Flows for the period from February 5, 2015 (Date of Incorporation) to January 31, 2016, and
- c. Notes, comprising a summary of significant accounting policies and other explanatory information

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance

Yours truly,



¹CPA auditor, CA, public accountancy permit No. A122514



