

ORTHO REGENERATIVE TECHNOLOGIES INC.

UNDERTAKING

TO: AUTORITÉ DES MARCHÉS FINANCIERS

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities (Northwest Territories)
Nunavut Securities Office
Office of the Yukon Superintendent of Securities

Re: Final Long Form Prospectus dated April 29, 2016

The undersigned, Chief Financial Officer of Ortho Regenerative Technologies Inc. (the "**Corporation**"), in such capacity, and without personal liability, hereby undertakes, for and on behalf of the Corporation, to file with the securities regulatory authorities in all of the provinces and territories of Canada the Escrow Agreement and any material contracts (the "**Contracts**") promptly upon such material contracts being executed, and in any event within 7 (seven) days after such execution.

DATED the 29th day of April, 2016.

ORTHO REGENERATIVE TECHNOLOGIES INC.

Per: Signed "Helen Saviuk"
Name: Helen Saviuk
Title: Chief Financial Officer