

IRVING RESOURCES INC.

999 Canada Place, Suite 404
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June 25, 2024

NEWS RELEASE

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Irving Resources Announces Closing of Non-Brokered Private Placement

Vancouver, British Columbia, June 25, 2024 (Accesswire) – Irving Resources Inc. (CSE:IRV; OTCQX:IRVRF) (“**Irving**” or the “**Company**”) is pleased to announce the closing of its oversubscribed non-brokered private placement (the “**Private Placement**”) announced in the Company’s news release of June 14, 2024.

Irving issued 2,740,000 units (each, a “**Unit**”) under the Private Placement at a price of \$0.40 per Unit to raise gross proceeds of \$1,096,000. Each Unit is comprised of one common share of the Company (each, a “**Share**”) and one-half of one transferable Share purchase warrant, with each whole Share purchase warrant entitling the holder to purchase one Share for a period of three years at a price of \$0.55 per Share. All securities issued under the Private Placement are subject to a hold period expiring on October 26, 2024. Finder’s fees in the aggregate amount of \$3,600 were paid in respect of some of the subscriptions received under the Private Placement.

The material change report concerning the Private Placement was filed less than 21 days before the date of closing of the Private Placement. The Company believes that it was reasonable to do so on the basis that it was prudent to close the Private Placement at the earliest possible opportunity.

About Irving Resources Inc.:

Irving is a junior exploration company with a focus on gold in Japan. Irving resulted from completion of a plan of arrangement involving Irving, Gold Canyon Resources Inc. and First Mining Finance Corp.

Additional information can be found on the Company’s website: www.IRVresources.com.

Akiko Levinson,
President, CEO & Director

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