

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Waraba Gold Corp. (CSE: WBGD; FSE: ZE0) (the “Company”)
National Instrument 43-101F1 – Technical Report for the Maligonga East Gold Project dated November 18, 2022 (the “Report”)

I, Olufemi Ajayi (MAIG), consulting geologist for Birima Gold Resources Consulting, a qualified person as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*, hereby state that:

1. I hereby consent to the public filing of the Report entitled “*Maligonga East Gold Project*” by the Company with all of the Canadian Securities regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR) and I acknowledge that the Report will become part of the Company’s public record;
2. I hereby consent to the written disclosure of the Report and extracts from or a summary of the Report in written disclosure filed or being filed by the Company;
3. I am the author of the above-referenced Report, a Report prepared for the Company, which Report
4. supports the disclosure contained in the Company’s press release dated 18th November, 2022 (the “**Press Release**”);
5. I hereby consent to the use of extracts from, or a summary of, the Report in the Press Release; and
6. I confirm that I have read the Press Release and that it fairly and accurately represents the information in the Report for which I am responsible.

DATED this 18th day of November 2022

/S/ Signed and Sealed Olufemi Ajayi

Olufemi Ajayi
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