

# McGovern Hurley

*Audit. Tax. Advisory.*

October 15, 2021

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: **Waraba Gold Limited**

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We have reviewed the information contained in the Change of Auditor Notice of Waraba Gold Limited dated October 14, 2021 (the "Notice"), which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102. Based on our knowledge as of the date hereof, we agree with the statements contained in the Notice. We have no basis to agree or disagree with the comments in the notice relating to the former auditor.

Yours truly,

McGovern Hurley LLP



Chartered Accountants  
Licensed Public Accountants

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