

WARABA GOLD LIMITED
(the "Company")

To: Adam Sung Kim Ltd. Chartered Professional Accountant
McGovern Hurley LLP Chartered Professional Accountants

Re: Waraba Gold Limited. (the "**Company**")
Notice of Change of Auditor (the "**Notice**")

In compliance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations ("**NI 51-102**"), please be advised as follows:

1. The Company has decided to change its auditor from Adam Sung Kim Ltd. Chartered Professional Accountant, Unit #168, 4300 North Fraser Way, Burnaby, BC V5J 5J8 (the "**Former Auditor**") to McGovern Hurley LLP Chartered Professional Accountants, 251 Consumers Road, Suite 800 Toronto, Ontario, Canada M2J 4R3 (the "**Successor Auditor**").
2. The date of said change of auditor is October 14, 2021.
3. The Former Auditor has resigned at the request of the Company.
4. The resignation of the Former Auditor and the appointment of the Successor Auditor has been approved by the Company's Board of Directors.
5. There are no reportable events including disagreements, unresolved issued and consultations, as defined in NI 51-102, between the Company, the Former Auditor and the Successor Auditor.

Please review this Notice and prepare a letter identifying whether you agree, disagree and the reasons why, or have no basis to agree or disagree with each statement contained in this Notice, addressing your response to the relevant securities regulatory authorities (list of addresses attached hereto). Please deliver the response to the Company within seven (7) days from the date of this Notice.

This Notice and your reply will be part of the reporting package that will be filed with the applicable regulator or relevant securities administrators.

DATED at Vancouver, British Columbia, this 14th day of October, 2021.

WARABA GOLD LIMITED

Dated this 14th day of **October, 2021**.

Signed: "*Carl Esprey*"

Carl Esprey
Director and Chief Executive Officer