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Date: October 28, 2020

DELIVERED VIA SEDAR

British Columbia Securities Commission
1200 - 701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Attention: Filings Administrator

Dear Sir/Madam,

Re: Waraba Gold Ltd ("Waraba") Filing - Project No. 03127136

Please be cautioned that we are re-filing an Amended Form 51-102F3 – *Material Change Report* , as we have filed the Form 5102F3 - Material Change Report (project no 03127136) in error.

We trust that the above resolves your comments.

Yours very truly,
GARFINKLE BIDERMAN LLP