

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Zenith Exploration Inc. (the "**Company**")
Suite 1080, 789 West Pender Street
Vancouver, British Columbia
Canada V6C 1H2

Item 2 Date of Material Change

October 10, 2018

Item 3 News Release

The news release attached hereto as Schedule "A" announcing the material change described herein was disseminated through the news dissemination services of Stockwatch and Baystreet on October 11, 2018.

Item 4 Summary of Material Change

The Company announced it has commenced trading on the Canadian Securities Exchange and closed an oversubscribed non-brokered private placement.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announces it has listed its common shares on the Canadian Securities Exchange (the "**CSE**"). Trading has commenced under symbol "ZX" effective October 11, 2018.

The directors of the Company consist of Brent Hahn, Barry Hartley, James McCrea and Jesse Hahn.

Zenith is a resource exploration company that acquires and explores mineral properties. Zenith's principal property is in Quebec and its secondary property is in British Columbia.

The Company also wishes to announce that further to its news release dated September 11, 2018, it has closed an over-subscribed non brokered private placement.

The Company raised in total gross proceeds of \$112,150 and sold a total of 1,121,500 Common Shares at a price of \$0.10 per share.

The net proceeds from the Private Placements will be used for general working capital purposes, as applicable. All securities issued pursuant to the Private Placements are subject to a statutory hold period of four months plus one day expiring on February 10, 2019, in accordance with the applicable securities legislation.

This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Brent Hahn, Chief Executive Officer
Telephone: 604-590-5199

Item 9 Date of Report

October 11, 2018

SCHEDULE "A"

Zenith Exploration Inc.

Suite 1080, 789 West Pender Street
Vancouver, BC V6C 1H2

NEWS RELEASE

ZENITH ANNOUNCES APPROVAL OF LISTING ON CANADIAN SECURITIES EXCHANGE AND CLOSING OF OVER-SUBSCRIBED NON-BROKERED PRIVATE PLACEMENT

/NOT FOR DISSEMINATION IN THE UNITED STATES OR THROUGH UNITED STATES NEWSWIRE SERVICES/

Vancouver, BC – October 11, 2018 – Zenith Exploration Inc. (CSE: "ZX") ("Zenith" or the "Company") announces it has listed its common shares on the Canadian Securities Exchange (the "CSE"). Trading has commenced under symbol "ZX" effective October 11, 2018.

The directors of the Company consist of Brent Hahn, Barry Hartley, James McCrea and Jesse Hahn.

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On Behalf of the Board of Directors

ZENITH EXPLORATION INC.

Brent Hahn
Chief Executive Officer
Telephone: 604-590-5199

FORWARD LOOKING STATEMENT

This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business and trading in the common stock of Zenith Exploration Inc., the raising of additional capital and the future development of the business. The forward-looking information is based on certain key expectations and assumptions made by the company's management. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. These forward-looking statements are made as of the date of this press release and Zenith disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws. Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.