

UNIT 114B (2nd floor)
8988 FRASERTON COURT
BURNABY, BC, V5J 5H8

T: 604.318.5465
F: 604.239.0866

Adam Kim
ADAM SUNG KIM LTD.
CHARTERED PROFESSIONAL ACCOUNTANT

September 4, 2018

British Columbia Securities Commission

PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC
V7Y 1L2

Dear Sirs:

Re: Zenith Exploration Inc. (formerly 1040442 B.C. Ltd.) (the “Company”)

We refer to the prospectus of Zenith Exploration Inc. (formerly 1040442 B.C. Ltd.) (the “Company”) dated September 4, 2018 (the “Prospectus”) relating to the qualification for listing of the Canadian Securities Exchange.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated November 17, 2017 to the directors of the Company on the following financial statements:

- statement of financial position as at July 31, 2017;
- statement of loss and comprehensive loss, statement of cash flows and statement of changes in equity for the year ended July 31, 2017; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

“Adam Sung Kim Ltd.”

Adam Sung Kim Ltd.
Chartered Professional Accountant