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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

September 4, 2018

British Columbia Securities Commission

Dear Sirs:

Re: Zenith Exploration Inc. (formerly 1040442 BC Ltd.) (the "Company")

We refer to the non-offering prospectus of Zenith Exploration Inc. (formerly 1040442 BC Ltd.) (the "Prospectus").

We consent to being named and to the use in the above-mentioned prospectus of our report dated March 10, 2017 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at July 31, 2016;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended July 31, 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

A handwritten signature in blue ink that reads "Charlton & Company".

Chartered Professional Accountants

Vancouver, British Columbia
September 4, 2018