



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Zenith Exploration Inc.

This is the receipt of the **British Columbia Securities Commission** for the Long Form **Prospectus** of the above Issuer dated **September 4, 2018**.

September 5, 2018

Betty Adema

Betty Adema
Securities Analyst
Corporate Finance

SEDAR Project Number 2738316