



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2
Canada
Telephone: (604) 899-6500
Fax: (604) 899-6581
(BC and Alberta only) 1-800-373-6393

RECEIPT

Zenith Exploration Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **June 6, 2018** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **March 8, 2018**.

June 7, 2018

Allan Lim

Allan Lim, CPA, CA
Manager
Corporate Finance

SEDAR Project Number: 2738316