



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Zenith Exploration Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **March 8, 2018**.

March 9, 2018

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number: 2738316