

p |604.683.3277 f |604.684.8464

SUITE 1735, TWO BENTALL CENTRE SSS BURRARD STREET BOX 243 VANCOUVER, BC V7X 1M9 charlton & company CHARTERED PROFESSIONAL ACCOUNTANTS

November 2, 2017

TO: British Columbia Securities Commission

**Alberta Securities Commission** 

Dear Sirs/Mesdames:

Re: Zenith Exploration Inc. (formerly 1040442 BC Ltd.) - Change of Auditor

Pursuant to National Instrument 51-102, Continuous Disclosure Obligations ("NI 51-102"), we have reviewed the information contained in the Notice of Change of Auditor of Zenith Exploration Inc. dated November 2, 2017 (the "Notice") and, based on our knowledge of such information at this time, we agree with the statements made in the Notice.

Yours truly,

Per: Signed "Robert G. Charlton"

Charlton & Company