

ZENITH

Exploration Inc.

Suite 810 – 789 West Pender Street
Vancouver, British Columbia,
V6C 1H2

Phone: 604-687-2038
Fax: 604-687-3141

November 2, 2017

TO: BC Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Zenith Exploration Inc. (the “Company”) – Notice of Change of Auditor

Under National Instrument 51-102, we advise that the Company's auditor, **Charlton & Company**, Chartered Professional Accountants (the “**former auditor**”), has resigned and that the Company appointed **Adam Sung Kim Ltd.**, Chartered Professional Accountant (the “**successor auditor**”), effective **November 2, 2017**.

Please find enclosed the following:

1. Notice of Change of Auditor dated **November 2, 2017** (the “**Notice**”), a copy of which has been delivered to each of the former and successor auditor;
2. Letter from the former auditor dated **November 2, 2017**, a copy of which has been delivered to the successor auditor; and
3. Letter from the successor auditor dated **November 2, 2017**, a copy of which has been delivered to the former auditor.

We confirm that the Company's Board of Directors has reviewed the Notice, the letter from the former auditor, and the letter from the successor auditor.

If you have any questions or require anything further, please do not hesitate to contact the undersigned.

Yours truly,

On behalf of:

ZENITH EXPLORATION INC.

Signed: “*Barry Hartley*”

Barry Hartley

Director and Chief Financial Officer