

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Zenith Exploration Inc. (the “**Company**”)
Suite 1128, 789 West Pender Street
Vancouver, British Columbia
Canada V6C 1H2

Item 2 Date of Material Change

November 14, 2017

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Stockwatch and Baystreet on November 14, 2017.

Item 4 Summary of Material Change

The Company announced that it has entered into a definitive agreement to purchase eight (8) mineral claims covering 1,384.12 hectares comprising the Scotch Creek Property in the Kamloops Mining Division of British Columbia. In order to acquire an undivided 100% interest in and to the property, including all existing data and related rights thereto, the Company will issue 15,000,000 common shares, each issued at a deemed value of \$0.02, in the capital of the Company for total deemed consideration of \$300,000.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the news release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Brent Hahn, Chief Executive Officer
Telephone: 604-590-5199

Item 9 Date of Report

November 15, 2017

SCHEDULE "A"

Zenith Exploration Inc.

Suite 1128 - 789 W. Pender Street
Vancouver, BC V6C 2T7

NEWS RELEASE

Zenith Enters Agreement to Acquire Scotch Creek Property

Vancouver, British Columbia, November 14, 2017. Zenith Exploration Inc. ("**Zenith**" or the "**Company**") is pleased to announce it has entered into a definitive agreement (the "**Scotch Creek Property Agreement**") to purchase eight (8) mineral claims covering 1,384.12 hectares comprising the Scotch Creek Property in the Kamloops Mining Division of British Columbia (the "**Property**"). The Property is located 66 kilometres to the northeast of Kamloops, British Columbia, and to the west of Shuswap Lake within the Kamloops Mining Division.

In order to acquire an undivided 100% interest in and to the Property, including all existing data and related rights thereto, the Company will issue 15,000,000 common shares, each issued at a deemed value of \$0.02, in the capital of the Company for total deemed consideration of \$300,000 (the "**Consideration Shares**"). The Consideration Shares shall be held unconditionally for a period of four months from the date of issuance in accordance with applicable securities laws.

Brent Hahn and Barry Hartley, both directors of the Company, are vendors of the Property (the "**Vendors**") and have disclosed their interest.

In connection with the Scotch Creek Property Agreement, the Company and the Vendors have also executed a royalty deed agreement pursuant to the terms and conditions of which the Vendors shall receive a net smelter return royalty of 2% from the Company.

About Zenith Exploration Inc.

Zenith Exploration Inc. was incorporated in the province of British Columbia on June 19, 2015. The Company is a resource exploration company that is in the business of acquiring and exploring mineral properties, primarily in British Columbia.

ON BEHALF OF THE BOARD OF DIRECTORS

ZENITH EXPLORATION INC.

Brent Hahn
Chief Executive Officer
Phone: 604-590-5199

Cautionary Note Regarding Forward Looking Statements: *Certain disclosure in this news release constitutes forward-looking statements. In making the forward-looking statements in this news release, the Company has applied certain factors and assumptions that are based on the Company's current beliefs as well as assumptions made by and information currently available to the Company, including that the Company is able to procure personnel, equipment and supplies required for its exploration activities in sufficient quantities and on a timely basis and that actual results of exploration activities are consistent with management's expectations. Although the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect, and the forward-looking statements in this release are subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking statements. Such risk factors include, among others, that actual results of the Company's exploration activities will be different than those expected by management and that the Company will be unable to obtain financing, or will experience delays in obtaining any required government approvals or be unable to procure required equipment and supplies in sufficient quantities and on a timely basis. Readers are cautioned not to place undue reliance on forward-looking statements. The Company does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by law.*