

EXEBLOCK TECHNOLOGY CORPORATION

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the holders of common shares (the “**Shareholders**”) of eXeBlock Technology Corporation (the “**Company**”) will be held at 1969 Upper Water Street, Suite 2001, Purdy’s Wharf Tower II, Halifax, Nova Scotia, B3J 3R7, on March 16, 2022 at 2:00 p.m. (Halifax Time) for the following purposes:

1. To receive the audited financial statements of the Company for the financial years ended August 31, 2019, 2020 and 2021 and the auditor’s reports thereon;
2. To elect three directors of the Company for the ensuing year;
3. To appoint Manning Elliott LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix the auditors’ remuneration;
4. To confirm and approve a Deferred Share Unit Plan (the “**DSU Plan**”), as more particularly described in the Circular herewith;
5. To confirm and approve a Restricted Share Unit Plan (the “**RSU Plan**”), as more particularly described in the Circular herewith, and
6. To transact any other business that may properly come before the Meeting and any adjournment(s) or postponement(s) thereof.

Accompanying this notice of Meeting (“**Notice**”) is the Circular which provides additional information relating to the matters to be addressed at the Meeting, and is deemed to form part of this Notice.

Registered Shareholders: Every registered Shareholder of common shares at the close of business on the record date is entitled to receive notice of and to attend and vote such common shares at the Meeting. Registered Shareholders who are unable to attend the Meeting in person and who wish to ensure that their common shares will be voted at the Meeting are requested to complete, sign and deliver the enclosed form of proxy c/o Proxy Dept., National Securities Administrators Ltd., Suite 702, 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4. In order to be valid and acted upon at the Meeting, forms of proxy must be returned to the aforesaid address not later than Monday, March 14, 2022 at 2:00 p.m. (Halifax Time), or in the case of any adjournment(s) or postponement(s) of the Meeting, not less than 48 hours, Saturdays, Sundays and holidays excepted, prior to the time of the adjournment or postponement. Further instructions with respect to the voting by proxy are provided in the form of proxy and in the Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

Non-Registered Shareholders: Shareholders may beneficially own common shares that are registered in the name of a broker, another intermediary or an agent of that broker or intermediary (“**Non-Registered Shareholders**”). **If you are a Non-Registered Shareholder, it is vital that the voting instruction form provided to you by your broker, intermediary or its agent is returned according to their instructions, sufficiently in advance of the deadline specified by the broker, intermediary or agent, to ensure that they are able to carry out your voting instructions on your behalf.**

The board of directors of the Company has fixed the close of business on February 10, 2022 as the record date for the determination of the Shareholders entitled to receive notice of, and to vote at, the Meeting.

Dated at Halifax, Nova Scotia this 10th day of February, 2022.

EXEBLOCK TECHNOLOGY CORPORATION

“Ian Klassen”

Ian Klassen,
President and Chief Executive Officer