

EXEBLOCK TECHNOLOGY CORPORATION

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the "**Meeting**") of the holders of common shares of eXeBlock Technology Corporation (the "**Company**") will be held at 1969 Upper Water Street, Suite 2001, Purdy's Wharf Tower II, Halifax, Nova Scotia B3J 3R7 on April 2, 2019 at 2:00 p.m. (Halifax Time) for the following purposes:

1. To receive the audited financial statements of the Company for the financial year ended August 31, 2018, the auditor's report thereon;
2. To elect three directors of the Company for the ensuing year;
3. To reappoint Deloitte LLP, Chartered Accountants, as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor's remuneration;
4. To consider and, if deemed advisable, to pass, with or without amendment, a resolution (the "**Transaction Resolution**"), the full text of which is set forth in Schedule "A" to the accompanying management information circular (the "**Circular**"), to approve and authorize the Transactions (as such term is defined in the Circular);
5. To consider and, if deemed advisable, to pass, with or without amendment, an ordinary resolution of disinterested shareholders to ratify, confirm and approve the Company's incentive stock option plan, as described in the accompanying Circular; and
6. To transact any other business that may properly come before the Meeting and any adjournment(s) or postponement(s) thereof.

Accompanying this notice of Meeting ("**Notice**") is the Circular which provides additional information relating to the matters to be addressed at the Meeting, including the Transactions and is deemed to form part of this Notice.

Registered Shareholders: Every registered shareholder of common shares at the close of business on the record date is entitled to receive notice of and to attend and vote such common shares at the Meeting. Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their common shares will be voted at the Meeting are requested to complete, sign and deliver the enclosed form of proxy c/o Proxy Dept., National Issuer Services Ltd., Suite 760, 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4. In order to be valid and acted upon at the Meeting, forms of proxy must be returned to the aforesaid address not later than Friday, March 29, 2019 at 2:00 p.m. (Halifax Time), or in the case of any adjournment(s) or postponement(s) of the Meeting, not less than 48 hours, Saturdays, Sundays and holidays excepted, prior to the time of the adjournment or postponement. Further instructions with respect to the voting by proxy are provided in the form of proxy and in the Information Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

Non-Registered Shareholders: Shareholders may beneficially own common shares that are registered in the name of a broker, another intermediary or an agent of that broker or intermediary ("**Non-Registered Shareholders**"). **If you are a Non-Registered Shareholder, it is vital that the voting instruction form provided to you by your broker, intermediary or its agent is returned according to their instructions, sufficiently in advance of the deadline specified by the broker, intermediary or agent, to ensure that they are able to carry out your voting instructions on your behalf.**

The board of directors of the Company has fixed the close of business on March 1, 2019 as the record date for the determination of the shareholders entitled to receive notice of, and to vote at, the Meeting.

Dated at Halifax, Nova Scotia this 1st day of March, 2019.

EXEBLOCK TECHNOLOGY CORPORATION

"Jamie Davison"
Jamie Davison
President and CEO