

## **AMENDED NOTICE OF CHANGE IN CORPORATE STRUCTURE**

### **Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations**

Pursuant to Section 4.9 of National Instrument 51-102 - *Continuous Disclosure Obligations* (“**NI 51-102**”), eXeBlock Technology Corporation gives notice as follows:

#### **Item 1 Names of the Parties to the Transaction**

eXeBlock Technology Corporation (formerly 1040433 B.C. Ltd.) (the “**Company**”)  
eXeBlock Technology Inc. (“**eXeBlock**”)  
The shareholders of eXeBlock (the “**eXeBlock Shareholders**”).

#### **Item 2 Description of the Transaction**

On September 6, 2017, the Company entered into a Share Exchange Agreement with eXeBlock and the eXeBlock Shareholders related to the proposed acquisition of all of the issued and outstanding common shares of eXeBlock (“**eXeBlock Shares**”) in exchange for the issuance of common shares of the Company to the eXeBlock Shareholders (the “**Transaction**”). Effective September 13, 2017, the Transaction was completed and all eXeBlock Shareholders exchanged their eXeBlock Shares for a total of 38,100,002 common shares of the Company on the basis of two (2) common shares of the Company for every one (1) eXeBlock Share. The Transaction constituted a reverse takeover of the Company, as such term is used in applicable securities laws, and as a result of the Transaction, the former eXeBlock Shareholders became the owners of more than 50% of the issued and outstanding common shares of the Company. As a result of the Transaction, eXeBlock became the 100% wholly-owned subsidiary of the Company.

Effective Wednesday, September 13, 2017, 1040433 B.C. Ltd. changed its name to eXeBlock Technology Corporation. The new CUSIP and ISIN numbers are 30151G108 and CA30151G1081 respectively.

#### **Item 3 Effective Date of the Transaction**

The Transaction and the Company's change of name were effective Wednesday, September 13, 2017.

#### **Item 4 Name of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

No party ceased to be a reporting issuer after the Transaction completed. The Company continues to be a reporting issuer in the provinces of British Columbia and Alberta.

**Item 5            Date of the Reporting Issuer's First financial Year-End after the Transaction, if applicable**

August 31, 2018.

**Item 6            The Period, including comparative period, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable**

The following financial statements will be filed for the Company's first financial year after the Transaction:

- (a) consolidated unaudited interim financial statements for the first quarter ended November 30, 2017 with no comparative period since eXeBlock was incorporated on July 11, 2017;
- (b) consolidated unaudited interim financial statements for the second quarter ended February 28, 2018 with no comparative period since eXeBlock was incorporated on July 11, 2017;
- (c) consolidated unaudited interim financial statements for the third quarter ended May 30, 2018 with no comparative period since eXeBlock was incorporated on July 11, 2017; and
- (d) consolidated audited annual financial statements for the year ended August 31, 2018 as compared to eXeBlock's audited financial statements for the period from incorporation on July 11, 2017 to August 31, 2017.

**Item 7            Documents filed under NI 51-102 that describe the Transaction**

On August 21, 2017, the Company disseminated and filed on SEDAR a news release announcing the entering into of a letter of intent dated August 18, 2017 between the Company and eXeBlock and disclosing details regarding the Transaction and related transactions including the proposed change of the Company's name. On September 12, 2017, the Company disseminated and filed on SEDAR a news release announcing the entering into of a share exchange agreement dated September 6, 2017 among the Company, eXeBlock and eXeBlock Shareholders related to the Transaction (the "**Share Exchange Agreement**") and disclosed details regarding the terms of the Share Exchange Agreement, the Transaction, related transactions and the change of the Company's name. The Company also filed a material change report on September 12, 2017.

**DATED:            October 12, 2017**

**EXEBLOCK TECHNOLOGY CORPORATION**

Per:     *"Robert Randall" - Chief Financial Officer*