

Form 51-102F3

Material Change Report

Item 1 Name and Address of Company

1040433 BC LTD.

Suite 1128 – 789 West Pender Street
Vancouver, British Columbia
V6C 1H2 (the “Company”)

Item 2 Date of Material Change

September 12, 2017

Item 3 News Release

A news release was filed on SEDAR at www.sedar.com on September 12, 2017.

Item 4 Summary of Material Change

The Company announced the signing of a share exchange agreement and a corporate name change and change to its board of directors.

Item 5 Full Description of Material Change

Item 5.1 Full Description of Material Change

The Company provided an update to its news release dated August 21, 2017.

Share Exchange Agreement

The Company has entered into a share exchange agreement with eXeBlock Technology Inc. (“**eXeBlock Inc.**”) relating to the acquisition of eXeBlock Inc. (the “**Acquisition**”). The principal business carried on by eXeBlock Inc. is the development and operation of blockchain software, also known as decentralized applications or DApp.

Pursuant to the Acquisition, 1040433 will acquire all of the issued common shares of eXeBlock Inc. in exchange for common shares of 1040433 on the basis of two (2) 1040433 shares for each eXeBlock Inc. share. eXeBlock Inc. currently has 19,050,001 shares outstanding with no warrants or options. The Company will issue 38,100,002 common shares to the shareholders of eXeBlock Inc., representing approximately 87.2% of the issued and outstanding common shares of the Company after completion of the Acquisition. The Company currently has 5,596,601 shares outstanding and 2,600,000 share purchase warrants.

Name Change

Effective September 13, 2017, 1040433 will change its corporate name to eXeBlock Technology Corporation (“**eXeBlock Corp.**”). The Board of Directors will consist of three (3) directors, all nominees from eXeBlock Inc. The new CUSIP and ISIN numbers will be 30151G108 and CA30151G1081 respectively.

The Board of Directors will consist of the following three (3) new directors, all nominees from eXeBlock Inc.:

Jonathan Baha'i

Jonathan is the Founder of eXeBlock Inc. with over 20+ years of experience in the server hosting and telecommunications industry. As an entrepreneur, Jonathan is identifying future trends in technology and has formed technology based companies designed to solve business data needs. From as early as 1997 establishing a regional ISP, to remote backup solutions, and eventually pioneering virtualization in 2006, he has worked independently to bring innovation and vision to all his ventures. In 2012, he acquired a nuclear bunker data centre in Nova Scotia, Canada, and founded Data Security Node Inc. In 2014, he become involved with Bitshares and soon became a trusted delegated node operator in the blockchain, at one time providing as much as 10% of the entire network block production. Later in 2015, during the operation of Bitshares 2.0, he went on to be elected to the position of Bitshares 2.0 Committee Member in control of maintaining fee infrastructure for a blockchain that currently has more than a \$400m market capitalization. In early 2016 he conceived and founded the Peerplays blockchain and has successfully lead its development and launch. He successfully raised over \$10m in Bitcoin funding for its ongoing development

and has become an authority in the space of provable fair blockchain gaming, often sought after for speaking engagements and quotes on matters related to blockchain gaming.

Ian Klassen

Mr. Klassen has 25 years of experience in public company management, public relations, government affairs and entrepreneurialism. He has extensive experience in public company administration, finance, government/legislative policy, media relationship strategies and project management.

Mr. Klassen is the President of a North American mineral exploration company and sits on the Board of Directors of several private and public companies. Previous to his management activities within private and public companies, Mr. Klassen held a variety of positions within federal Canadian politics including, Senior Political Advisor to the Minister of State (Transportation) and Chief of Staff, Office of the Speaker of the Canadian House of Commons.

Mr. Klassen graduated with an undergraduate Honours Degree from the University of Western Ontario in 1989. In 1992, Mr. Klassen received the Commemorative Medal for the 125th Anniversary of the Confederation of Canada in recognition of his significant contribution to his community and country.

Paul Thomson

Mr. Thomson is the Chief Compliance Officer and Dealing Representative at Numus Capital Corporation, an Exempt Market Dealer focused on investments in the private capital markets. He also serves as Corporate Secretary of publicly traded resource company Antler Gold Inc., and previously served as Corporate Secretary of Northwest Arm Capital Inc., a TSXV listed company. Mr. Thomson has also served as the Manager of Investor Relations at Numus Financial Inc., a venture capital firm focused on early-stage, high-growth companies since the firm's inception in 2014.

Mr. Thomson serves on the Board of Governors of the University of King's College, where he is on the Executive Committee, Finance, Audit and Risk Committee and Advancement Committee. He also serves on the University of King's College Alumni Association Board and sits on the Finance Committee.

Following closing of the Acquisition, eXeBlock Corp. intends to complete a non-brokered private placement and apply for listing of its common shares on the Canadian Securities Exchange as announced in its news release dated August 21, 2017.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Eugene Beukman, President
Business Telephone: 604 687 2038
Facsimile: 604 687 3141

Item 9 Date of Report

September 12, 2017