

NOTICE OF CHANGE OF AUDITOR

1040433 BC LTD.
(the “Company”)

Given pursuant to National Instrument 51-102 of Canadian Provincial Securities Administration regarding appointment of **Adam Sung Kim Ltd.**, Chartered Professional Accountants as auditors of the Company.

The Company proposes to change its auditor from **Charlton & Company**, Chartered Professional Accountants of Suite 1735, Two Bentall Center, Vancouver, British Columbia, V7X 1M9 to **Adam Sung Kim Ltd.**, Chartered Professional Accountants of Unit #114B (2nd Floor), 8988 Fraserton Court, Burnaby, British Columbia, V5J 5H8 effective as of the **31st** day of **August, 2017**. The former auditor resigned at the Company’s request.

The termination of the former auditor and the recommendation to appoint the successor auditor has been approved by the Company’s Board of Directors.

There were no reportable events between the Company and **Charlton & Company**, Chartered Professional Accountants.

Attached hereto, as **Schedule “A”** and **Schedule “B”**, are copies of the letters from the former and successor auditors, respectively.

Dated this **31st** day of **August, 2017**.

1040433 BC Ltd.

Signed: “Eugene Beukman”

Eugene Beukman
Director