

1040433 BC LTD.

Suite 1128
789 West Pender Street
Vancouver, British Columbia
V6C 1H2

T: 604-687-2038
F: 604-687-3141

NEWS RELEASE

COMPANY CLOSES NON BROKERED PRIVATE PLACEMENT

August 15, 2017, Vancouver, British Columbia, Canada: 1040433 BC Ltd. (the “**Company**”) is pleased to announce that the Company has closed a non-brokered private placement for a total of **5,200,000** units (the “**Units**”) of the Company at a price of **\$0.03** per Unit for gross proceeds of **\$156,000.00** (the “**Private Placement**”). Each Unit consists of one (1) common share (the “**Common Share**”) and one-half of one (1/2) transferable common share purchase warrant (each whole warrant, a “**Warrant**”). Each Warrant entitles the holder thereof to purchase one (1) additional Common Share of the Company at a price of **\$0.05** on or before August 14, 2020.

The securities issued are subject to a four (4) month hold period that expires on December 15, 2017.

Gross proceeds raised from the sale of the Units will be used for advancing new business opportunities and for general corporate purposes.

On behalf of:
1040433 BC LTD.

“Eugene Beukman”

Eugene Beukman, President

This release includes certain statements that may be deemed to be “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All statements in this release, other than statements of historical facts, that address future production, reserve potential, exploration and development activities and events or developments that the Company expects, are forward-looking statements. Although management believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see our public filings at www.sedar.com for further information.