

**Form 51-102F3**

***Material Change Report***

**Item 1 Name and Address of Issuer**

Metasphere Labs Inc. (the “**Issuer**”)  
1890 – 1075 West Georgia Street  
Vancouver, BC V6E 3C9

**Item 2 Date of Material Change**

September 4, 2024

**Item 3 News Release**

The news releases were disseminated through GlobeNewswire on August 30, 2024 and was subsequently filed on SEDAR+.

**Item 4 Summary of Material Change**

The Issuer announced that its common shares (the “**Common Shares**”) will begin trading on the Canadian Securities Exchange (the “**CSE**”) under the symbol “LABZ” at market open on September 4, 2024. Consequently, the Common Shares are expected to be delisted from the Cboe Canada (the “**CBOE**”) at the close of business on September 3, 2024.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

The Issuer announced that it has received approval to list its Common Shares on the CSE. Consequently, the Issuer has also submitted a request to delist its Common Shares from CBOE.

The Common Shares are expected to be delisted from the CBOE at the close of business on September 3, 2024 and will begin trading on the CSE under the symbol “LABZ” at market open on September 4, 2024. No action is required from shareholders in connection with this change in listing.

Management is excited about the listing of the Common Shares on the CSE and the opportunities it provides to investors, as the Issuer continues develop its business operations. In addition, the Issuer expects that being listed on a junior stock exchange will help reduce the regulatory compliance costs for the Issuer and allow it to preserve capital while it continues to undertake its growth process and path towards financial self-sustainability.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8            Executive Officer**

Natasha Ingram, Chief Executive Officer  
Business Telephone: 604-687-2038

**Item 9            Date of Report**

September 4, 2024