

**CHANGE OF STATUS REPORT**  
**SECTION 11.2 OF NATIONAL INSTRUMENT 51-102**

**To: British Columbia Securities Commission**  
**Alberta Securities Commission**  
**Ontario Securities Commission**

Pursuant to Section 11.2 of National Instrument 51-102 – *Continuous Disclosure Obligations*, MetaspHERE Labs Inc. (the “**Corporation**”) reports that on September 4, 2024 the Corporation’s common shares commenced trading on the Canada Securities Exchange under symbol LABZ, respectively, and ceased trading on the CBOE Canada Inc. As a result, the Corporation ceased to be a “non-venture issuer”, as that term is defined under National Instrument 51-102.

Dated this 4<sup>th</sup> day of September, 2024.

**METASPHERE LABS INC.**

By: /s/ “Natasha Ingram”  
Name: Natasha Ingram  
Title: Chief Executive Officer