



May 16, 2024

**VIA SEDAR+**

NOTICE TO READER

**Re.: Metasphere Labs Inc. (the “Company”) – Re-filing of Securities Exchange Agreement dated September 29, 2021**

Please be advised that the Company’s Securities Exchange Agreement dated September 29, 2021 has been re-filed to disclose certain information that was previously redacted. The Company has determined that this information is no longer commercially sensitive and can now be disclosed publicly.

If you have any questions, please contact the undersigned.

Yours truly,

*"Francis Rowe"*

Francis Rowe  
Chief Financial Officer