

LOOKINGGLASSLABS

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Delivered by SEDAR+

October 6, 2023

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Looking Glass Labs Ltd. (the “Company”) 1 for 75 Share Consolidation & Confirmation of Effective Date – October 6, 2023

Please be advised that on October 6, 2023, the Company will consolidate its common shares on the basis of one (1) post-consolidation common share for every seventy-five (75) pre-consolidation common shares.

Following the consolidation, the Company’s ISIN# will be **CA54342Q2053** and its CUSIP# will be **54342Q205**.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Kind regards,

Looking Glass Labs Ltd.

“Dorian Banks”

Dorian Banks
Chief Executive Officer