

**Form 51-102F3**

***Material Change Report***

**Item 1 Name and Address of Issuer**

Looking Glass Labs Ltd. (the “Issuer”)  
810 – 789 West Pender Street  
Vancouver, BC V6C 1H2

**Item 2 Date of Material Change**

May 29, 2023

**Item 3 News Release**

The news releases were disseminated through GlobeNewswire on May 29, 2023 and was subsequently filed on SEDAR.

**Item 4 Summary of Material Change**

The Issuer announced the resignation of Patrick O’Flaherty from its board of directors.

The Issuer announced the appointment of Kevin Cornish to the board of directors in place of Patrick O’Flaherty.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

The Issuer announced the resignation of Patrick O’Flaherty from its board of directors. In his place, the Issuer announced the appointment of Kevin Cornish as an independent director to the board of directors effective as of May 29, 2023.

Mr. Cornish is an international public company CFO. With over 17 years of leadership experience in finance, strategy, and operations, he is a well-rounded business management leader. Mr. Cornish has worked on multiple start-ups and turn arounds in both Canada and the United States. Mr. Cornish prides himself on overcoming unsolved obstacles in numerous industries and markets. His knowledge of international business practices and successful strategy implementation paired with his ability to adapt and scale quickly, make him a powerhouse in any endeavor. Mr. Cornish holds an MBA from Saint Mary’s University in Halifax where he also earned his CPA designation. Paired with his HR designation, Mr. Cornish is skilled at incorporating many facets of business into his role to maximize his overall value to a company.

Mr. Cornish currently does not own any common shares in the Issuer.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8            Executive Officer**

Dorian Banks, Chief Executive Officer  
Business Telephone: 604-687-2038

**Item 9            Date of Report**

May 30, 2023