



NOTICE TO PUBLIC

**ISSUER**

Looking Glass Labs Ltd.  
Principal Jurisdiction – British Columbia

**DATES**

Amended and Restated Preliminary Short Form Base Shelf Prospectus dated June 16, 2022,  
amending and restating the Preliminary Short Form Base Shelf Prospectus dated March 17,  
2022

Withdrawn on September 14, 2022

**PROJECT NUMBER**

3352157