

# Looking Glass Labs Ltd.

Via SEDAR

November 5, 2021

TO ALL REGULATORS AND EXCHANGES

RE: **Looking Glass Labs Ltd.** (the "Issuer")  
**Notice of Meeting and Record Dates**

---

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

|                                    |  |                          |
|------------------------------------|--|--------------------------|
| 1                                  | <b>Meeting Type</b>  | Annual General Meeting   |
| 2                                  | <b>Record Date for Notice of Meeting</b>   | November 30, 2021        |
| 3                                  | <b>Record Date for Voting (If Applicable)</b>  | November 30, 2021        |
| 4                                  | <b>Beneficial Ownership Determination Date</b>   | November 30, 2021        |
| 5                                  | <b>Meeting Date</b>  | January 4, 2022          |
| 6                                  | <b>Meeting Location</b>  | Vancouver, BC            |
| <b>7 Voting Securities Details</b> |  |                          |
| 8                                  | <b>Description (Class)</b>   | Common                   |
| 9                                  | <b>ISIN / CUSIP</b>  | CA54342Q1063 / 54342Q106 |
| 10                                 | <b>Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)</b> | NO                       |
| 11                                 | <b>Issuer paying for delivery of Objecting Beneficial Owners (OBO's)</b>                           | NO                       |
| <b>12 Notice and Access</b>        |  |                          |
|                                    | <b>Beneficial Holders</b>  | NO                       |
|                                    | <b>Registered Holders</b>  | NO                       |
| 13                                 | <b>Material Selection</b>  | A - All                  |

Regards,

*"Dorian Banks"*

---

Dorian Banks, CEO  
Looking Glass Labs Ltd.