

**1040426 BC LTD.**

Suite 1128  
789 West Pender Street  
Vancouver, British Columbia  
V6C 1H2

Tel: 604.687.2038

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April 13, 2017

**VIA SEDAR**

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: 1040426 BC LTD. (the "Company") – Notice of Meeting and Record Date**

As per National Instrument 54-101 requirements, we advise the following with respect to the upcoming Meeting of Shareholders for the subject Company:

Issuer:	<b>1040426 BC Ltd.</b>
CUSIP:	68247A107
ISIN:	CA68247A1075
Meeting Date:	June 16, 2017
Meeting Type:	Annual General Meeting
Record Date for Notice:	May 12, 2017
Record Date for Voting:	May 12, 2017
Beneficial Ownership Determination Date:	May 12, 2017
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Business Type:	Routine
Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs):	No
Issuer paying for delivery to Objecting Beneficial Owners (OBOs):	Issuer will not pay for OBO's
Material Distributed to:	All Holders
Meeting Location:	Suite 1128 – 789 West Pender St Vancouver, British Columbia
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders:	No
NAA for Registered Holders:	No

Yours truly,

**1040426 BC LTD.**

*Signed: "Christopher Cherry"*

**Christopher Cherry**  
*President and CEO*