

NOTICE OF CHANGE OF AUDITOR

**VICTORY SQUARE TECHNOLOGIES INC.
(the “Company”)**

Pursuant to National Instrument 51-102 of Canadian Provincial Securities Administration regarding appointment of **MNP LLP, Chartered Professional Accountants** as auditors of the Company.

The Company proposes to change its auditor from **Dale Matheson Carr-Hilton LaBonte, LLP, Chartered Professional Accountants** of Suite 1500 - 1140 West Pender Street, Vancouver, British Columbia, V6E 4G1 to **MNP LLP, Chartered Professional Accountants** of 111 Richmond Street West, Toronto, ON, M5H 2G4 effective as of the **13th** day of **October, 2022**. The former auditor resigned at the Company’s request.

The termination of the former auditor and the recommendation to appoint the successor auditor has been approved by the Company’s Board of Directors.

There were no reportable events between the Company and **Dale Matheson Carr-Hilton LaBonte, LLP, Chartered Professional Accountants**.

Attached hereto, as **Schedule “A”** and **Schedule “B”**, are copies of the letters from the former and successor auditors, respectively.

Dated this **13th** day of **October, 2022**.

Signed: “Shafin Diamond Tejani”

Shafin Diamond Tejani
President and CEO, Director