

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT
44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

November 30, 2020

TO: British Columbia Securities Commission

Victory Square Technologies Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

VICTORY SQUARE TECHNOLOGIES INC.

Per:

"Shafin Diamond Tejani"
Shafin Diamond Tejani
Chief Executive Officer