

AMENDED

Date: April 9, 2018

To: All Canadian Securities Regulatory Authorities

Subject: VICTORY SQUARE TECHNOLOGIES INC.

Dear Sir/Madam:

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Issuer: Victory Square Technologies Inc.

Meeting Type: Annual General Meeting **AMENDED**

Record Date for Notice of Meeting:

Record Date for Voting (if applicable):

May 3, 2018

Vancouver, B.C.

Issuer sending proxy related

materials directly to NOBO: No Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders: No NAA for Registered Holders: No

Voting Security Details:

Description CUSIP Number ISIN

Common Shares 92650P104 CA92650P1045

Sincerely,

VICTORY SQUARE TECHNOLOGIES INC.

/s/ "Shafin Diamond Tejani"

Shafin Diamond Tejani Director and Chief Executive Officer