



# VICTORY SQUARE

Date: April 4, 2018  
To: All Canadian Securities Regulatory Authorities  
Subject: VICTORY SQUARE TECHNOLOGIES INC.

Dear Sir/Madam:

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Issuer:	Victory Square Technologies Inc.
Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	May 3, 2018
Record Date for Voting (if applicable):	May 3, 2018
Beneficial Ownership Determination Date:	May 3, 2018
Meeting Date:	June 21, 2018
Meeting Location (if available):	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders:	No
NAA for Registered Holders:	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
Common Shares	92650P104	CA92650P1045

Sincerely,

**VICTORY SQUARE TECHNOLOGIES INC.**

*/s/ "Shafin Diamond Tejani"*

Shafin Diamond Tejani  
Director and Chief Executive Officer