



VICTORY SQUARE PARTNERS WITH WORLD'S FIRST REGULATED TOKENSALE PLATFORM AND DIGITAL ASSET EXCHANGE

*...the Gibraltar Blockchain Exchange will provide a market for
Victory Square portfolio companies*

VANCOUVER, BRITISH COLUMBIA, CANADA (January 15, 2018) – Victory Square Technologies Inc. (“**Victory Square**” or the (“**Company**”)) (CSE:VST, OTC:VSQTF, FWB:6F6) has become an early strategic adopter, investor, and partner in the Gibraltar Blockchain Exchange (“**GBX**”). The GBX, based in Gibraltar, is a subsidiary of the Gibraltar Stock Exchange (“**GSX**”), a European Union (“**EU**”) regulated stock exchange since 2014. Victory Square’s investment of \$150,000 USD into GBX (the “**Investment**”) connects the Company with the GBX partnership network and renowned blockchain technology professional services firms such as Enterprise Ethereum Alliance, PricewaterhouseCoopers, ISOLAS and Kenetic Capital.

In exchange for the Investment, the Company will receive 1,500,000 cryptographic tokens known as Rock Tokens (the “**RKT Tokens**”) issued by the crowd-contribution smart-contract. The RKT Tokens allocated to Victory Square include an agreed 10% bonus for being an early partner of GBX.

“The GBX represents an opportunity to partner with the world’s first licensed and regulated token sale platform and digital asset exchange that is operated by an EU-regulated stock exchange,” said Victory Square's Chief Executive Officer, Shafin Diamond Tejani. “The GBX is expected to be a global listing and token sales springboard for utility tokens that have satisfied a strict due diligence and admissions process as well as a high-quality digital asset exchange. In this regard, the GBX intends to set a higher standard for token issuance and trading for the benefit of all market participants. Victory Square is delighted to partner with the GBX on this initiative, which provides an elite regulated market for Victory Square portfolio companies.”

Gibraltar is an economically prosperous sovereignty with a highly diversified economy including financial services, shipping, tourism, and most notably e-gaming. Gibraltar has established itself as one of the earliest homes to blockchain and crypto-asset companies. It has had tremendous success in identifying new, technology-based opportunities and then building vibrant and well-regulated industries.

GBX’s CEO Nick Cowan shared, “Since we started the GBX project, we have been humbled and flattered by the support and interest we have received in building a rules-based marketplace promoting best practices in the industry. We have received phenomenal support globally for our ICO, and we are very pleased that Victory Square have chosen to join us in our journey to build the crypto harbour, right here in Gibraltar.”

The GBX Platform will provide crypto and blockchain companies a number of advantages. These include: the ability to raise post-ICO equity rounds on the GSX; a regulated and licensed platform for companies raising through an ICO; and a fully regulated cryptocurrency exchange for their tokens post-ICO. The Gibraltar government recently launched their Distributed Ledger Technology (DLT) Framework, solidifying

their position as a market leader in blockchain and facilitator of innovation in technology and providing a pathway to Tokenized Securities (bonds, issuances) within a Stock Exchange ecosystem.

Victory Square selected GBX as an investment vehicle because the GBX has been exceptionally thorough in the preparation and organization of GBX's overall business structure and operations. In particular, the GBX has developed the GBX Alliance to help facilitate discourse and form thought leadership around the growing token industry. The GBX Alliance includes key players and interest groups throughout the blockchain space including technology firms, academia, investors, practitioners, and legal advisors. Collectively, stakeholders will elect a council which will identify and manage partnerships and sponsor initiatives, further raising the profile of the GBX. The Alliance Council, in turn, connects to the GBX Partnership Model, which selects proven industry experts and key influencers, advises clients and will be responsible for bringing tokens to market on the GBX.

For further information about the Company, please contact:

Howard Blank, Director
Email: ir@victorysquare.com
Telephone: 604-928-6066

ABOUT VICTORY SQUARE TECHNOLOGIES INC.

Victory Square is a venture builder that creates, funds and empowers entrepreneurs predominantly focused on Blockchain Technology, Virtual Reality, Artificial Intelligence, Personalized Health, Gaming and Film. As a technology incubator, Victory Square invests in game-changing entrepreneurs who are provided access to education programs, global mentorship networks, distribution partners, creative workspaces, resources and other forms of operational support to help them scale internationally. For more information, please visit www.victorysquare.com.

ABOUT THE GBX

As a subsidiary of the Gibraltar Stock Exchange (GSX), the GBX aims to be the world's first licensed and regulated token sale platform and digital asset exchange that is operated by a European Union ("EU") regulated stock exchange. The GBX is expected to be a global listing and token sales springboard for utility tokens that have satisfied a strict due diligence and admissions process as well as a high-quality digital asset exchange. In this regard, the GBX intends to set a higher standard for token issuance and trading for the benefit of all market participants.

The GBX will benefit from the jurisdiction's Distributed Ledger Technology Regulatory Framework which came into effect on 1 January 2018. From this date, firms, in or from Gibraltar that in the course of business use DLT to store or transmit value belonging to others, and whose activities are not regulated under another financial services framework, will be regulated in Gibraltar.

ABOUT THE CANADIAN SECURITIES EXCHANGE (CSE)

The Canadian Securities Exchange, or CSE, is operated by CNSX Markets Inc. Recognized as a stock exchange in 2004, the CSE began operations in 2003 to provide a modern and efficient alternative for companies looking to access the Canadian public capital markets. The CSE has not reviewed, nor approved or disapproved the content of this news release.

FORWARD-LOOKING INFORMATION

This news release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business of Victory Square. Forward-looking information is based on certain key expectations and assumptions made by the management of Victory Square, including future plans. Although Victory Square believes that the expectations and assumptions on which such forward-looking

information is based are reasonable, undue reliance should not be placed on the forward-looking information because Victory Square can give no assurance that they will prove to be correct. Forward-looking statements contained in this news release are made as of the date of this news release. Victory Square disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.