

VICTORY SQUARE PARTNERS WITH THE NORTH AMERICAN BITCOIN CONFERENCE; A PART OF WORLD BLOCKCHAIN FORUM: INVESTMENTS & ICOs

VANCOUVER, BRITISH COLUMBIA, CANADA (December 28, 2017) – Victory Square Technologies Inc. ("**Victory Square**" or the "**Company**") (CSE:VST, OTC:VSQTF, FWB:6F6) has partnered with the North American Bitcoin Conference ("**TNABC**"), a part of the World Blockchain Forum. The partnership will see Victory Square and its portfolio companies serving as among the presenters at the conference January 18th-19th in Miami. It will also sponsor a \$100,000 investment prize pool for the top three blockchain companies during the 'Pitch Your ICO' session.

As the longest running and highest attended financial conference for the bitcoin, blockchain and cryptocurrency industries, the TNABC will bring together over 1,500 major stakeholders in these sectors. TNABC speakers are innovators, thought leaders, and decision makers in the blockchain and cryptocurrency sectors, including past speakers such as Roger Ver (CEO of Bitcoin.com), Halsey Minor (Founder of CNET, Founder of Uphold), Craig Sellars (Co-Founder of Tether), Brock Pierce (Co-Founder of Blockchain Capital), Dr. Moe Levin (Founder of Keynote), Charlie Shrem (Co-founder of Bitinstant), Sasha Ivanov (Founder and CEO of Waves Platform), William Quigley (Founder of WAX), Diego Gutierrez Zaldivar (CEO and Co-Founder of RSK Labs), Adam Perlow (Founder of Zen Protocol), and many other notable figures.

"We're extremely excited to be playing such a prominent role at the North American Bitcoin Conference," said Shafin Diamond Tejani, Chief Executive Officer of Victory Square. "It is the premier conference for blockchain and cryptocurrency and we're looking forward to using the opportunity to engage with some of the most promising startups and respected blockchain thought-leaders in the world."

Organized by Keynote Events ("**Keynote**"), the conference will cover a wide array of topics including blockchain technology, Bitcoin and Ethereum, ICOs, token sale mechanics, investing, regulation, startups, disruption, and much more. Notable ICOs that have launched with Keynote include Ethereum (\$27 billion market cap), Litecoin (\$2.5 billion market cap), Dash (\$2 billion market cap), Factum (\$70 million market cap), and Blockchain Capital (\$30M market cap). Keynote has hosted 12 global blockchain-focused conferences in the last five years in London, Brussels, Dubai, Los Angeles, Amsterdam, and Chicago. At the last Keynote event in London in September 2017, Victory Square portfolio company, FansUnite Media Inc., presented and took home 2nd place for their new sports betting platform using blockchain technology.

A focal point of the Victory Square partnership with TNABC will be the featured 'Pitch Your ICO' sessions where Victory Square will gain direct access to the founders of some of the most promising blockchain companies in the world. TNABC has carefully selected over 30 leading blockchain companies from all over the globe to present at the conference to some of the preeminent investors in the space.

"Partnering with Victory Square is a natural fit," said Dr. Moe Levin, Chief Executive Officer of Keynote. "Victory Square is dedicated to engaging with the world's leading companies in the blockchain ecosystem, and Keynote is dedicated to showcasing these companies at our events."

Highlight Video from the last World Blockchain Forum Event in London (September 25 and 26, 2017):

https://www.youtube.com/watch?v=9sfDRVUC3FU

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ABOUT VICTORY SQUARE TECHNOLOGIES INC.

Victory Square Technologies is a blockchain-focused venture builder that funds and empowers entrepreneurs to implement innovative blockchain solutions. Victory Square portfolio companies are disrupting every sector of the global economy including Virtual Reality, Artificial Intelligence, Personalized Health, Gaming and Film. Victory Square has a proven process for identifying game-changing entrepreneurs and providing them with the partners, mentorship and support necessary to accelerate their growth and help them scale globally. For more information, please visit www.victorysquare.com.

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