



ALGERNON PHARMACEUTICALS INC.
Suite 1500 – 1055 West Georgia Street
Vancouver, British Columbia Canada V6E 4N7
Tel: 604 398-4175

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
AND AVAILABILITY OF MEETING MATERIALS**

You are receiving this notification as Algernon Pharmaceuticals Inc. (the “**Company**”) is using the notice and access procedures adopted by the Canadian Securities Administrators for electronic delivery of its Notice of Meeting and Information Circular (the “**Meeting Materials**”) for the Company’s Annual General Meeting of the shareholders (“**Shareholders**”), to be held on Monday, February 28, 2022 at 1 o’clock p.m. (Pacific Time) (the “**2022 AGM**”), instead of mailing out paper copies. Under this delivery method, companies can, instead of mailing out paper copies, post their meeting materials on a website and send a notification to Shareholders with access details.

This notification provides details of the date and time of the Company’s 2022 AGM, including the matters to be voted on, and instructions on how to access an electronic copy or request a paper copy of the Meeting Materials. Accompanying this notice is a form of Proxy or Voting Instruction form.

HOW TO ACCESS THE MEETING MATERIALS

The Notice of Meeting and Information Circular (the “**Meeting Materials**”) can be viewed online under the Company’s profile at www.sedar.com or on the Company’s website at www.algernonpharmaceuticals.com.

You can obtain a paper copy of the Meeting Materials free of charge, by

1. calling TSX Trust Company through telephone: 1-888-433-6443 or Outside Canada and U.S. 416-682-3801; or
2. sending an email to TSX Trust Company at tsxt-fulfilment@tmx.com by providing your name and mailing address.

If you wish to receive a paper copy of the Meeting Materials, they will be sent within three business days of your request if such requests are made before the meeting date. To ensure you receive the material in advance of the voting deadline and meeting date, your request should be provided to TSX Trust Company no later than Monday, February 14, 2022.

MEETING DATE AND LOCATION

The 2022 AGM will be held on Monday, February 28, 2022, at 1 o’clock p.m. (Pacific Time) at Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia Canada. **In light of the ongoing public health concern related to COVID-19 and in order to comply with measures imposed by the federal and provincial governments, and any other state or municipal health authority holding jurisdiction, the Company is encouraging Shareholders and others not to attend the Meeting in**

person.

The Company is offering the Shareholders the option to listen and participate (but not vote) at the Meeting in real-time by Telephone Conference Call:

Dial by your location

Canada Toll Free:	1-855-244-8677
Canada Toll:	1-416-915-6530
US Toll Free:	1-855-282-6330
US Toll:	1-415-655-0002
Access Code:	95400309

MATTERS TO BE VOTED ON AT THE MEETING

At the 2022 AGM, shareholders will be asked to vote on the following:

1. to fix the number of directors at five (5);
2. to elect directors of the Company for the ensuing year; and
3. to appoint Smythe LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year.

VOTING

You cannot vote by returning this notice.

To vote your securities, you must vote online or by mailing the enclosed Proxy or Voting Instruction Form for receipt by 1 o'clock p.m. (Pacific Time) on Thursday, February 24, 2022, using the enclosed Business Reply Envelope.

If you ask for the Meeting Materials to be mailed to you, please note that another Proxy or Voting Instruction Form will not be sent. Please retain your current one for voting purposes.

Please review the Meeting Materials before voting.

QUESTIONS

Shareholders with questions about Notice and Access can contact TSX Trust Company through telephone: 1-888-433-6443 or Outside Canada and U.S. 416-682-3801 or email to TSX Trust Company at tsxt-fulfilment@tmx.com