



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2
Canada
Telephone: (604) 899-6500
Fax: (604) 899-6581
(BC and Alberta only) 1-800-373-6393

RECEIPT

Algernon Pharmaceuticals Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Short Form Prospectus** of the above Issuer dated **June 1, 2020** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta** and **Manitoba**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 3, 2020

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 3068014