

UNDERTAKING

To: Alberta Securities Commission

In connection with our filing of a Final Short Form Prospectus dated September 30, 2019, we advise that as of the date of this Undertaking, the total proceeds of the offering to be realized in Alberta cannot be ascertained.

We undertake to provide you with a breakdown of the sales in Alberta, together with any fees required, within 30 days after completion of the distribution under the Final Short Form Prospectus.

DATED this 30th day of September, 2019.

ALGERNON PHARMACEUTICALS INC.

“Christopher J. Moreau”

Christopher J. Moreau
Chief Executive Officer