

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS*
("NI 44-101")**

February 6, 2019

TO: British Columbia Securities Commission, as Principal Regulator

AND TO: Alberta Securities Commission
Ontario Securities Commission

Breathtec BioMedical, Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

BREATHTEC BIOMEDICAL, INC.

By: "Christopher Moreau"
Name: Christopher Moreau
Title: Chief Executive Officer